

# Money Crunch Young Investor Education Educator's Evaluation

## Your Knowledge of Investor Education Concepts...

With 1 lowest knowledge and 5 highest, how would you rank your knowledge of the investment concepts taught in the Young Investor Program before and after you were trained? (Please bold your answers.)

<i>Before Training</i>		<i>After Training</i>
1 2 3 4 5	Getting motivated	1 2 3 4 5
1 2 3 4 5	Finding money to invest	1 2 3 4 5
1 2 3 4 5	Setting long and short term goals	1 2 3 4 5
1 2 3 4 5	Short term savings options	1 2 3 4 5
1 2 3 4 5	Long term investment options	1 2 3 4 5
1 2 3 4 5	Assessing and managing risks	1 2 3 4 5
1 2 3 4 5	Balancing pre-tax and post-tax investment	1 2 3 4 5
1 2 3 4 5	Assessing the cost of investing	1 2 3 4 5
1 2 3 4 5	Active vs. passive investing	1 2 3 4 5
1 2 3 4 5	Working with a financial professional	1 2 3 4 5
1 2 3 4 5	Avoiding investment fraud	1 2 3 4 5

## Your Confidence in Your Ability to Teach Investor Education...

With 1 lowest confidence and 5 highest, how confident were you overall that you could teach the Young Investor Program before and after you were trained? (Please bold your answers.)

<i>Before Training</i>		<i>After Training</i>
1 2 3 4 5	Confident that I could teach	1 2 3 4 5

Please provide suggestions/tips to future "Money Crunch" educators regarding the following:

Marketing the program to employers

Engaging employers in program delivery

Engaging participants

Please provide suggestions/tips to the planning team regarding how to improve the following:

Training and preparation of educators to teach

Revising program content

Marketing materials

Other comments/suggestions/questions...