Young Investors Program
February 6 – 7, 2007

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10:00 a.m.	**Welcome and Overview of Training** Icebreaker: "Who Wants to Be a Millionaire?" Anita McKinney What's in your toolkit? Susan Williams
11:00	**"What Everyone needs to know about investing**" – Laura Royer
11:30	**Project background –** Dr. Dena Wise, University of Tennessee **Why Employee education?**
12:30	**Lunch** *Review Dave Durand video*
1:30	***Lesson 1: Developing an Investment Attitude –*** Elaine Courtney Goals Finding money to invest Time horizon Time value of money
2:00	***Lesson 2: Savings/Investments Opportunities*** – Dr. Brenda Williams Cash (CD's Treasury bills, etc.) Stocks Bonds Mutual Funds Annuities Fees
3:30	**Break**
3:45 – 4:30	**Using a Financial Calculator –** Dr. Jo Turner

February 7, 2007

8:30	***Lesson 3: Assessing and Managing Risk*** – Laura Royer Defining the types of risk Assessing individual risk tolerance Sources of risk Dollar Cost Averaging Asset Allocation
10:00 – 10:15	**Break**

10:15	***Lesson 4: Investment Vehicles*** **–** Dr. Brenda Williams Social Security Employer sponsored plans 401 K's 403 B's IRA's (We'll be using the FRS as our example)
12:00 – 1:00	**Lunch** *Review Young Investor Video PSA's*
1:00	***Lesson 5: Managing Investments*** **–** Understanding the investment pages in newspapers **–** Dr. Sue Badenhop University of Kentucky Selecting a Financial Professional
1:45	**Invest on your own** Participant stock reports (1-2 minutes each) Where do you find info? Investment Clubs
2:15	**Marketing** **Program Delivery –** Web CT **–** Lisa Leslie
2:45	**Break**
3:00	**Evaluations –** Dr. Dena Wise
3:30– 3:45	**County Plans** **Post-test** **Wrap-up –**
	Have a safe journey home!